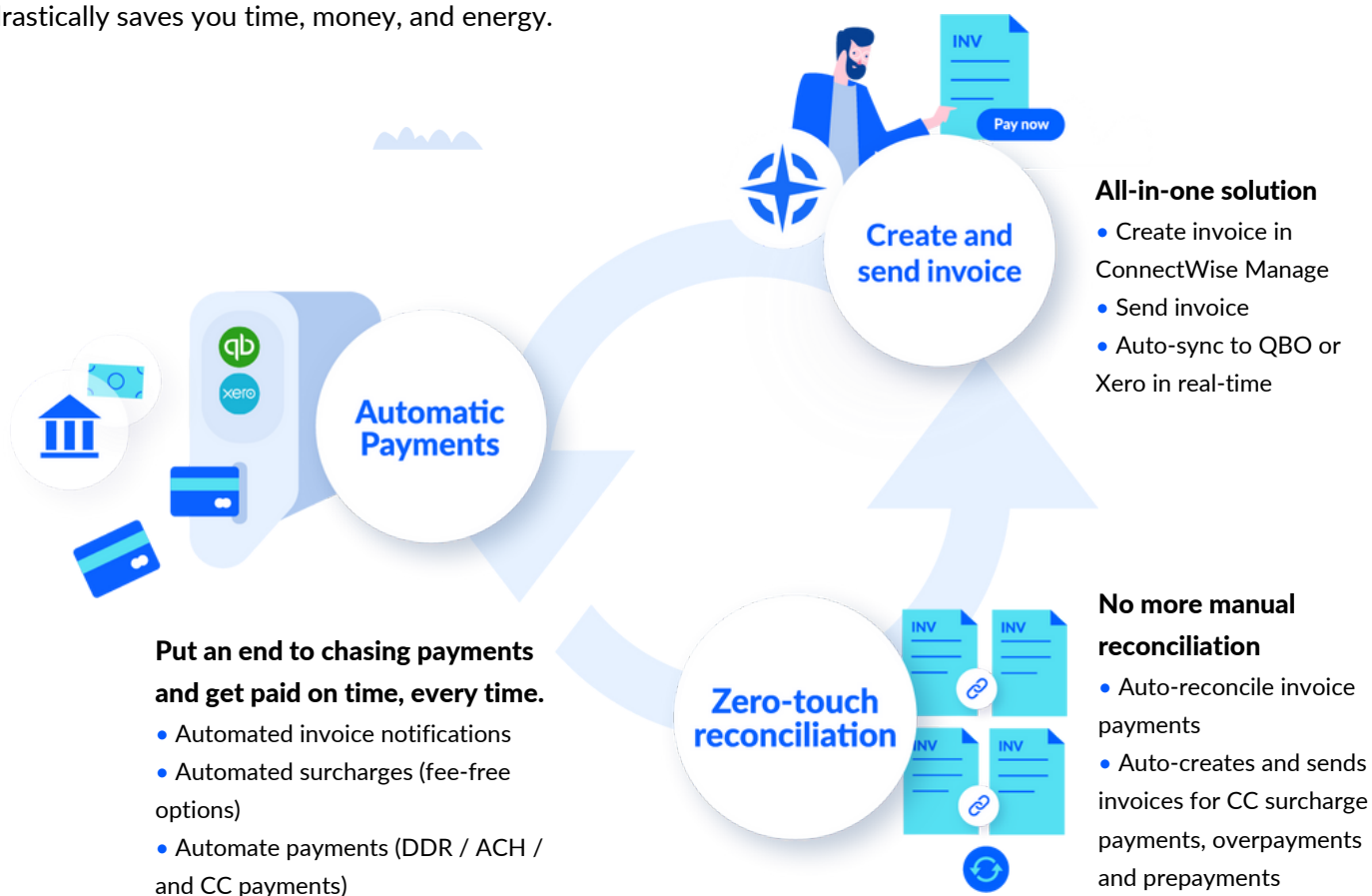


Automate the entire **invoice** lifecycle

Wise-Sync and Wise-Pay allow you to create an entirely automated invoice lifecycle. From the moment an invoice is created to chasing payments, to finally reconciling the invoice, Wise-Sync offers a centralized solution that drastically saves you time, money, and energy.

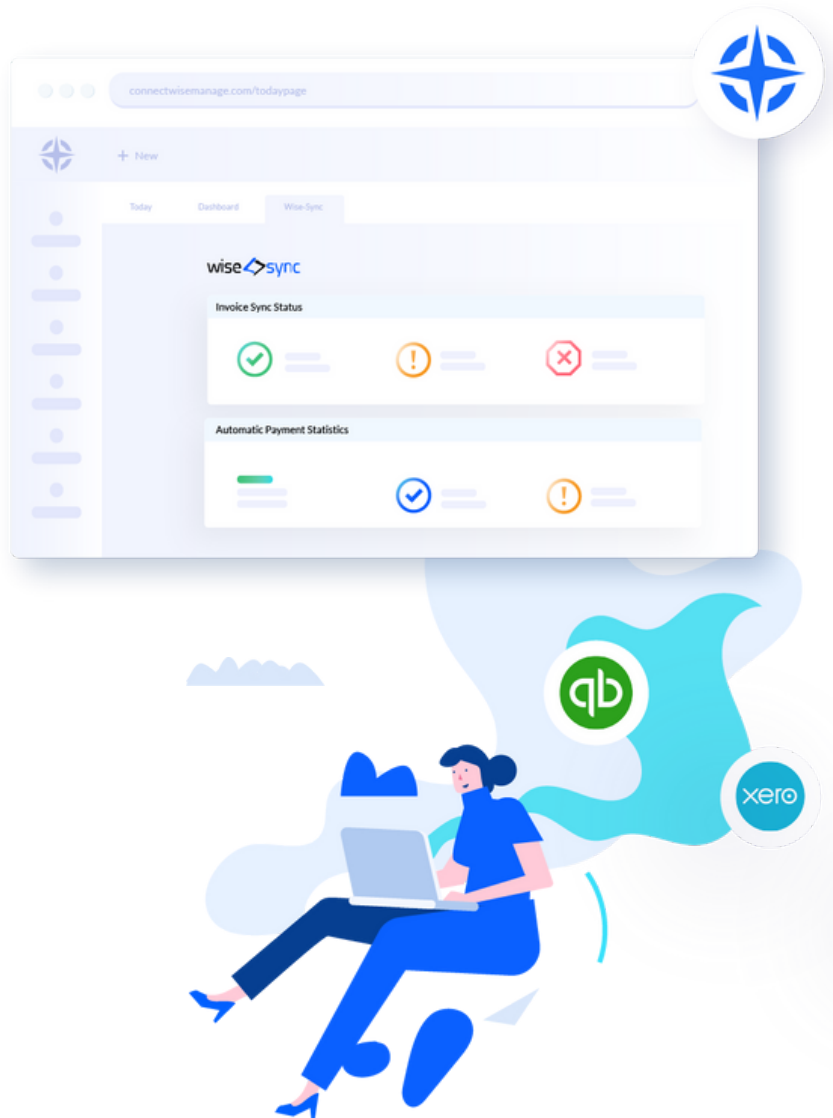


Experience greater financial efficiency

Wise-Sync is the preferred choice for more than 700 MSPs from across the globe. Our success is largely attributed to our robust integration and in-depth understanding of Connectwise Manage - and its importance as the center of any IT MSP business. Wise-Sync's committed to empowering business owners with the up-to-the-minute financial visibility they need to thrive from having greater financial efficiency and improved cash flow.

Chat to our team today, we'll run you through exclusive Wise-Sync features 'single-record batching,' error validation, and how to 're-sync' without breaking a sweat.

[Book time](#)



30hrs

Save up to 30hrs spent on manual accounting tasks each week.

100k

Over 100,000 records synced in real-time each month.

\$120M

In payments processed securely through Wise-Pay each year.

Key Features

Wise-Sync & Wise-Pay

Sync Capabilities

Sync Invoices to Xero or QuickBooks Online	✓
Manage taxes & rounding for invoice validation	✓
Automatic & on-demand integration sync capabilities	✓
Send and manage invoices from your PSA	✓

Notifications & Reminders

Configurable custom event notifications	✓
Payment Successful / Failed / Upcoming	✓
Invoice past due /collection notifications / CC expiry reminder	✓

Support Availability

24-5 Support	✓
Detailed Knowledge Base for Payers & Merchants	✓
Internal Specialist Consultants	✓

Regions Supported

• United States of America	✓ CC/ACH
• Canada	✓ CC
• United Kingdom	✓ CC/DDR
• Europe	✓ CC
• Australia	✓ CC/DDR
• New Zealand	✓ CC/DDR

Key Features

Wise-Pay

Payment Capabilities

Accept credit card & ACH payments	✓
Receive customer payment <i>with or without</i> an invoice	✓
Batch pay multiple invoices	✓
Scheduled Payments (CC/bank)	✓
Part-Payments (Split payments)	✓
Make payment to invoice not in Accounting Package (Pre-payment)	✓
Make payment from Xero Payment Services ('Pay now' on invoice)	✓
Set payment limits for card / bank transactions	✓
Guest Payment (Pay without logging in)	✓
Self Registration (Register as a user without an invite)	✓
Customizable terms & disclaimers (contract options)	✓
Make payment to invoice scheduled for Auto-Pay (pay early)	✓
A Payer can download copies of Invoices (by invoice source)	✓
Transparent Fee Structure	✓
Flat CC Fees for all card types (Blended Rates)	✓
Autopay all Invoices (invoice terms)	✓
Autopay Invoices based on PSA invoice terms	✓
Payment applied in accounting software and PSA	✓

Pricing | Global, Scalable Pricing

Custom plans that grow with your business

From the moment you sign up to Wise-Sync your go-live date will be scheduled immediately. This upfront commitment will ensure an expert Customer Success Manager is assigned and available to work with your team and internal stakeholders. This will then ensure the correct treatment is applied through the integration. Your Customer Success Manager will work with your team 1-on1 and lead the complete and secure integration of your data, ensuring it is precisely mapped and syncing smoothly. We've helped hundreds of partners make the shift, so while it's not a small feat, most customers find this process fairly straightforward - thanks to our expert team and extensive knowledge base. With over 140 Five star reviews (for an accounting integration), this speaks volumes.

Most popular

Daniel San
\$179 /mth
Onboarding From \$1245
Wise-Pay
Up to 100 invoices /mth
Sync Invoices & Payments
Sync Expenses
Support: Standard

Sync-Ninja
\$295 /mth
Onboarding From: \$1,510
Wise-Pay
Up to 250 invoices / mth
+ Sync Procurement
Support: Incl. Standard
Enhanced + \$150/mo

Sync Master
\$445 /mth
Onboarding From: \$2040
Wise-Pay
Up to 250 invoices / mth
+ Sync Inventory
Support: Incl. Enhanced
Priority + \$350/mo

Mr Miyagi
\$495 /mth
Onboarding From: \$2,850
Wise-Pay
Up to 500 invoices / mth
Support: Incl. Enhanced
Priority + \$350/mo

Grand Master
\$1,345 /mth
Onboarding From: \$2,850
Wise-Pay
Up to 1,500 invoices / mth
Support: Incl. Priority (SLA)

Expert-Led Onboarding

	Starter	Trailblazer	Boost	Advanced	Custom
Upfront:	\$795	\$1,060	\$1,590	\$2,400	\$4,400
1:1 Expert Time:	~1 hr	~1.5 hours	~3.5 hours	~6 hrs	~16 hrs
Hourly rate:	\$265/hr	\$265/hr	\$265/hr	\$240/hr	\$220/hr
FREE PERIOD:	1 mth	1 mth	2 mths	2 mths	3 mths



“**Wise-Sync is the "glue" between ConnectWise and your accounting system.**”

Richard Harber | Founder & CEO, Decision Digital

You don't realize how much time you lose restarting and repairing your old PSA-to-accounting integration until you no longer must do it. Everything just syncs...invoices, expenses, payments...in real time between ConnectWise and Xero. Equally impressive is the inline payment processing. Our customers love it! A quick click of the "Pay Now" button in every invoice takes them right to the payment portal with no hassle. To top it off, you manage Wise Sync right inside of ConnectWise manage thanks to native integration.

From implementation to training to daily use, our experience has been stellar. And, they have rewarded our team with the ultimate gift: the gift of time.

[Book in a time](#)

Wise-Sync integrate with ConnectWise Manage and Datto Autotask PSA to cloud accounting platforms Xero and QuickBooks Online.

To learn more, chat to our friendly team!

www.wise-sync.com/demo